



BEARDELL LIMITED

Regd. Office : 47, Graemes Road, Chennai - 600 006. CIN : L65991TN1936PLC001428

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2015

Rs. in Lakhs except for per share data

Sl. No	Particulars	Quarter Ended			Previous Year Ended
		30.06.2015 (Unaudited)	31.03.2015 Audited (See Note 4)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
PART 1					
1	Income from Operations				
	a) Net sales/income from operations (Net of excise duty)	2874.29	4304.50	3107.39	13003.18
	b) Other operating income	6.63	8.05	8.05	26.04
	Total Income from operations (net)	2880.92	4312.55	3115.44	13029.22
2	Expenses				
	a) Cost of materials consumed	912.94	992.60	1065.82	3730.00
	b) Purchase of stock-in-trade	1124.19	2216.89	1527.62	6112.64
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(14.86)	72.41	(238.89)	(46.75)
	d) Employee benefits expense	282.36	332.81	250.97	1120.76
	e) Depreciation and amortisation expense	68.84	76.06	80.25	304.50
	f) Other expenses	361.76	370.70	348.29	1523.63
	Total expenses	2735.23	4061.47	3034.06	12744.78
3	Profit / (Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	145.69	251.08	81.38	284.44
4	Other Income	51.60	77.32	11.12	118.93
5	Share of Profit / (Loss) of partnership firm	17.17	36.19	(41.97)	54.27
6	Profit / (Loss) from ordinary activities before finance costs & Exceptional Items (3+4+5)	214.46	364.59	50.53	457.64
7	Finance costs	108.83	143.99	97.24	462.86
8	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (6-7)	105.63	220.60	(46.71)	(5.22)
9	Exceptional Items	-	-	-	-
10	Profit / (Loss) from ordinary activities before tax (8+9)	105.63	220.60	(46.71)	(5.22)
11	Tax expense / (benefit)	35.72	74.54	(15.18)	4.61
12	Net (Loss) / Profit from ordinary activities after tax (10-11)	69.91	146.06	(31.53)	(9.83)
13	Extraordinary Items (net of tax expense)	-	-	-	-
14	Net (Loss) / Profit for the period (12-13)	69.91	146.06	(31.53)	(9.83)
15	Paid-up equity share capital (Face value of Rs.10/- each)	468.32	468.32	468.32	468.32
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-
16.1	Earnings per Share (before extraordinary items) (of Rs.10/- each) [not annualised]				
	a) Basic	1.49	3.12	(0.67)	(0.21)
	b) Diluted	1.49	3.12	(0.67)	(0.21)
16.2	Earnings per Share (after extraordinary items) (of Rs.10/- each) [not annualised]				
	a) Basic	1.49	3.12	(0.67)	(0.21)
	b) Diluted	1.49	3.12	(0.67)	(0.21)
	See accompanying notes to financial results				

PART II - Select information for the quarter ended June 30, 2015

Sl. No	Particulars	Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	- Number of Shares	1,172,304	1,172,304	1,172,304	1,172,304
	- Percentage of Shareholding	25.03	25.03	25.03	25.03
2	Promoters and Promoter group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	3,510,864	3,510,864	3,510,864	3,510,864
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	74.97	74.97	74.97	74.97

Particulars	Quarter ended 30.06.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 13, 2015.
- The Statutory Auditors of the Company have carried out a limited review of the above financial results.
- Other Income includes profit of Rs. 38.13 Lakhs, earned on an operating arrangement with a corporate entity.
- Figures for the quarter ended March 31, 2015 represent the difference between the audited figures in respect of the financial year ended March 31, 2015 and the published figures of nine months ended December 31, 2014 as regrouped.
- Prior period figures have been regrouped/reclassified wherever necessary for comparative purposes.

Place : Chennai
Date : August 13, 2015

for BEARDELL LIMITED
Bharat Anumolu
Managing Director

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. in Lakhs)

Sl. No	Particulars	Quarter Ended			Previous Year Ended
		30.06.2015 (Unaudited)	31.03.2015 Audited (See Note 4)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
1	Segment Revenue				
	a) Insulation	2674.80	3055.94	2673.24	10906.50
	b) Trading	206.12	1256.61	442.20	2122.72
	Total	2880.92	4312.55	3115.44	13029.22
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	2880.93	4312.55	3115.44	13029.22
2	Segment Results Profit / (Loss) before tax and Interest				
	a) Insulation	339.71	315.88	149.00	736.96
	b) Trading	4.39	48.42	46.35	84.77
	Total	344.10	364.30	195.35	821.73
	Less: i) Finance costs	(108.83)	(143.99)	(97.24)	(462.86)
	ii) Other un-allocable expenditure net off un-allocable income	(129.64)	0.29	(144.82)	(364.09)
	Total Profit / (loss) before Tax	105.63	220.60	(46.71)	(5.22)
3	Capital Employed (Segment Assets - Segment Liabilities)				
	a) Insulation	5723.58	5627.57	5098.16	5627.57
	b) Trading	(173.13)	45.86	55.49	45.86
	c) Others (Including Un-allocable assets minus liabilities)	(2227.22)	(2420.11)	(1865.67)	(2420.11)
	Total	3323.23	3253.32	3287.98	3253.32