



BEARDSSELL LIMITED

REGISTERED OFFICE: 47, GRAEMES ROAD, CHENNAI 600 006

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER 30.06.2016

CIN :L65991TN1936PLC001428

Rs. in Lakhs except for per share data

	Particulars	Quarter Ended			Year Ended
		30.06.2016	31.03.2016 (Refer Note 3)	30.06.2015	31.03.2016
		Un-audited	Audited	Un-audited	Audited
PART I					
1	Income from Operations				
	a) Net sales/income from operations (Net of excise duty)	4196.90	4615.63	2874.29	14947.53
	b) Other operating income	5.35	5.39	6.63	22.00
	Total Income from operations (net)	4202.25	4621.02	2880.92	14969.53
2	Expenses				
	a) Cost of materials consumed	1150.67	1099.16	912.94	3798.92
	b) Purchase of stock-in-trade	1793.22	2048.18	1124.19	6713.88
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(57.63)	18.68	(14.86)	(2.27)
	d) Employee benefits expense	361.01	381.01	282.36	1389.83
	e) Depreciation and amortisation expense	80.28	124.76	68.84	322.33
	f) Other expenses	445.53	604.90	361.76	1807.36
	Total expenses	3773.08	4276.69	2735.23	14030.05
3	Profit from Operations before Other Income, finance costs & Exceptional Items (1-2)	429.17	344.33	145.69	939.48
4	Other Income	12.48	32.41	51.60	153.35
5	Share of (Loss)/Profit of Partnership firm	(10.47)	(33.67)	17.17	(59.22)
6	Profit from ordinary activities before finance costs & Exceptional Items (3+4+5)	431.18	343.07	214.46	1033.61
7	Finance costs	114.52	146.33	108.83	520.26
8	Profit from ordinary activities after finance costs but before exceptional Items (6-7)	316.66	196.74	105.63	513.35
9	Exceptional Items	-	-	-	-
10	Profit from ordinary activities before tax (8+9)	316.66	196.74	105.63	513.35
11	Tax expense	110.42	73.99	35.72	184.82
12	Net Profit from ordinary activities after tax (10-11)	206.24	122.75	69.91	328.53
13	Extraordinary Items (net of tax expense)	-	-	-	-
14	Net Profit for the period (12-13)	206.24	122.75	69.91	328.53
15	Paid-up equity share capital (Face value of Rs.10/- each)	468.32	468.32	468.32	468.32
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	3045.89
17.1	Earnings per Share {before extraordinary items} (of Rs.10/- each) [not annualised]				
	a) Basic	4.40	2.62	1.49	7.02
	b) Diluted	4.40	2.62	1.49	7.02
17.2	Earnings per Share {after extraordinary items} (of Rs.10/- each) [not annualised]				
	a) Basic	4.40	2.62	1.49	7.02
	b) Diluted	4.40	2.62	1.49	7.02

See accompanying notes to financial results

**Segment Reporting under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations 2015 for the Quarter ended June 30, 2016**

	Stand-alone Company Results			
	Quarter Ended		Year Ended	
	30.06.2016	31.03.2016 (Refer Note 3)	30.06.2015	31.03.2016
1 Segment Revenue	Un-audited	Audited	Un-audited	Audited
a) Insulation	4013.05	4448.97	2674.80	12949.18
b) Trading	189.20	172.05	206.12	2020.35
Total	4202.25	4621.02	2880.92	14969.53
Less: Inter Segment Revenue	-	-	-	-
Net Sales / Income from Operations	4202.25	4621.02	2880.92	14969.53
2 Segment Results Profit / (Loss) before tax and Interest				
a) Insulation	609.06	500.45	339.71	1567.54
b) Trading	8.35	15.17	4.39	68.67
Total	617.41	515.62	344.10	1636.21
Less: i) Finance costs	(114.52)	(146.33)	(108.83)	(520.26)
ii) Other un-allocable expenditure net off un-allocable income	(186.23)	(172.55)	(129.64)	(602.60)
Total Profit / (loss) before Tax	316.66	196.74	105.63	513.35
3 Capital Employed (Segment Assets - Segment Liabilities)				
a) Insulation	6098.41	6058.95	5723.58	6058.95
b) Trading	(54.53)	(242.26)	(173.13)	(242.26)
c) Others (Including Un-allocable assets minus liabilities)	(2326.43)	(2302.48)	(2227.22)	(2302.48)
Total	3717.45	3514.21	3323.23	3514.21

NOTE:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 11, 2016
- The Statutory Auditors of the Company have carried out a limited review of the above financial results.
- Figures for the quarter ended March 31, 2016 represent the difference between the audited figures in respect of the financial year ended March 31, 2016 and the published figures of nine months ended December 31, 2015 as regrouped.
- Prior period figures have been regrouped/reclassified wherever necessary for comparative purposes.

for BEARSELL LIMITED

Place : Chennai

Bharat Anumolu

Date : August 11, 2016

Managing Director