



BEARDSELL LIMITED
REGISTERED OFFICE: 47, GRAEMES ROAD, CHENNAI 600 006
STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30.09.2016
CIN :L65991TN1936PLC001428
Rs. in Lakhs except for per share data

	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
		Un-audited			Un-audited		Audited
PART I							
1	Income from Operations						
	a) Net sales/ income from operations (Net of excise duty)	4755.00	4196.90	3317.86	8951.90	6192.15	14947.53
	b) Other operating income	9.92	5.35	6.22	15.27	12.85	22.00
	Total Income from operations (net)	4764.92	4202.25	3324.08	8967.17	6205.00	14969.53
2	Expenses						
	a) Cost of materials consumed	1237.07	1150.67	1009.08	2387.74	1922.02	3798.92
	b) Purchase of stock-in-trade	2201.02	1793.22	1298.40	3994.24	2422.59	6713.88
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(85.43)	(57.63)	(10.47)	(143.06)	(25.33)	(2.27)
	d) Employee benefits expense	359.89	361.01	322.21	720.90	604.57	1389.83
	e) Depreciation and amortisation expense	85.27	80.28	62.63	165.55	131.47	322.33
	f) Other expenses	484.32	445.53	395.51	929.85	757.27	1807.36
	Total expenses	4282.14	3773.08	3077.36	8055.22	5812.59	14030.05
3	Profit from Operations before Other Income, finance costs & Exceptional Items (1-2)	482.78	429.17	246.72	911.95	392.41	939.48
4	Other Income	16.71	12.48	41.72	29.19	93.32	153.35
5	Share of (Loss)/Profit of Partnership firm	(5.62)	(10.47)	(14.16)	(16.09)	3.01	(59.22)
6	Profit from ordinary activities before finance costs & Exceptional Items (3+4+5)	493.87	431.18	274.28	925.05	488.74	1033.61
7	Finance costs	115.45	114.52	133.55	229.97	242.38	520.26
8	Profit from ordinary activities after finance costs but before exceptional Items (6-7)	378.42	316.66	140.73	695.08	246.36	513.35
9	Exceptional Items	-	-	-	-	-	-
10	Profit from ordinary activities before tax (8+9)	378.42	316.66	140.73	695.08	246.36	513.35
11	Tax expense	130.61	110.42	50.52	241.03	86.24	184.82
12	Net Profit from ordinary activities after tax (10-11)	247.81	206.24	90.21	454.05	160.12	328.53
13	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
14	Net Profit for the period (12-13)	247.81	206.24	90.21	454.05	160.12	328.53
15	Paid-up equity share capital (Face value of Rs.10/- each)	468.32	468.32	468.32	468.32	468.32	468.32
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3045.89
17.1	Earnings per Share {before extraordinary items} (of Rs.10/- each) [not annualised]						
	a) Basic	5.29	4.40	1.93	9.70	3.42	7.02
	b) Diluted	5.29	4.40	1.93	9.70	3.42	7.02
17.2	Earnings per Share {after extraordinary items} (of Rs.10/- each) [not annualised]						
	a) Basic	5.29	4.40	1.93	9.70	3.42	7.02
	b) Diluted	5.29	4.40	1.93	9.70	3.42	7.02

See accompanying notes to financial results

NOTE:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 11, 2016
- 2 The Statutory Auditors of the Company have carried out a limited review of the above financial results.
- 3 Prior period figures have been regrouped/reclassified wherever necessary for comparative purposes.

for **BEARSELL LIMITED**

Place : Chennai
Date : November 11, 2016

Bharat Anumolu
Managing Director

Segment Reporting under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Quarter ended September 30, 2016						
	Stand-alone Company Results					
	Quarter Ended			Six Months Ended		Year Ended
	30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
	Un-audited			Un-audited		Audited
1 Segment Revenue						
a) Insulation	4405.23	4013.05	3124.87	8418.28	5799.67	12949.18
b) Trading	359.69	189.20	199.21	548.89	405.33	2020.35
Total	4764.92	4202.25	3324.08	8967.17	6205.00	14969.53
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	4764.92	4202.25	3324.08	8967.17	6205.00	14969.53
2 Segment Results Profit / (Loss) before tax and Interest						
a) Insulation	626.72	590.30	386.39	1217.02	710.00	1505.10
b) Trading	17.05	8.35	(3.88)	25.40	0.51	68.67
Total	643.77	598.65	382.51	1242.42	710.51	1573.77
Less: i) Finance costs	(115.45)	(114.52)	(133.55)	(229.97)	(242.38)	(520.26)
ii) Other un-allocable expenditure net off un-allocable income	(149.90)	(167.47)	(108.23)	(317.37)	(221.77)	(540.16)
Total Profit / (loss) before Tax	378.42	316.66	140.73	695.08	246.36	513.35
3 Capital Employed (Segment Assets - Segment Liabilities)						
a) Insulation	6480.10	6098.41	6063.24	6480.10	6063.24	6058.95
b) Trading	26.68	(54.53)	(75.02)	26.68	(75.02)	(242.26)
c) Others (Including Un-allocable assets minus liabilities)	(2538.52)	(2323.43)	(2574.77)	(2538.52)	(2574.77)	(2302.48)
Total	3968.26	3720.45	3413.45	3968.26	3413.45	3514.21

Particulars	STANDALONE	
	As at 30.09.2016 (Unaudited)	As at 31.03.2016 (Audited)
A) EQUITY AND LIABILITIES		
1 Shareholders' Funds		
a) Share Capital	468.32	468.32
b) Reserves and surplus	3499.94	3045.89
Sub-total - Shareholders' funds	3968.26	3514.21
2 Non-current liabilities		
a) Long-term borrowings	1,661.28	1555.35
b) Deferred tax liabilities (net)	265.49	215.46
c) Other long-term liabilities	23.82	14.84
d) Long-term provisions	129.84	129.84
Sub-total - Non-current liabilities	2080.43	1915.49
3 Current liabilities		
a) Short-term borrowings	1,220.89	1238.07
b) Trade payables	3,413.23	2899.72
c) Other current liabilities	910.28	627.09
d) Short-term provisions	9.26	3.26
Sub-total - Current liabilities	5553.66	4768.14
TOTAL - EQUITY AND LIABILITIES	11602.35	10197.84
B ASSETS		
1 Non-current assets		
a) Fixed assets		
(i) Tangible assets	4,209.94	4028.90
(ii) Capital Work-in-progress	80.69	155.36
b) Non-current investments	159.20	159.20
c) Long term loans and advances	165.89	232.42
Sub-total Non-current assets	4615.72	4575.88
2 Current assets		
a) Inventories	1,197.52	994.71
b) Trade receivables	3,418.74	2522.89
c) Cash and bank balances	453.66	473.45
d) Short term loans and advances	1,799.96	1512.17
e) Other current assets	116.75	118.74
Sub-total Current assets	6986.63	5621.96
TOTAL ASSETS	11602.35	10197.84